

Dated: March 24, 2025

The following is ORDERED:




PAUL R. THOMAS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
Eastern District of Oklahoma**

In Re: Bacone College

Case No.: 24-80487
Chapter: 11

Debtor(s).

RE: Notice of Default filed by MHEC, LLC d/b/a Midgley-Huber Energy Concepts

Filed: 2/28/2025

Docket Entry No.: 111

ORDER

Having reviewed the record and pleadings in this matter, the Court hereby directs the Debtor to file by Noon on March 28, 2025, a Letter of Intent with specific details of a pending sale as requested and outlined by the Debtor in its Objection at ECF 116. If no Letter of Intent is filed with specific and concrete details of a sale as contemplated by the Modified Agreed Order between MHEC and the Debtor (ECF 94), this case shall be converted without further notice pursuant to the Notice of Default.

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